Small or medium-scale focused research project (STREP)

ICT SME-DCA Call 2013

FP7-ICT-2013-SME-DCA

Data Publishing through the Cloud: A <u>Da</u>ta- and <u>P</u>latform-<u>a</u>s-<u>a</u>-<u>S</u>ervice Approach to Efficient Open Data Publication and Consumption

DaPaaS



Deliverable 3.1

Analysis, requirements, design & architecture specification for the data access framework

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Dissemination level:	PU
WP:	3
Version:	1.0



Document metadata

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Version history

Version	Date	Description
0.1	05.01.2014	Initial version – structure of document
0.2	10.01.2014	Added review of relevant tools
0.3	20.01.2014	Addressing initial comments on the document
0.4	21.01.2014	Revised Intro & State of the Art sections
0.5	22.01.2014	Addressing second review of document
0.6	32.01.2014	Added Appendix with reviewed frameworks
0.7	28.01.2014	Internal reviews
1.0	31.01.2014	Final draft



Executive Summary

The main goal of the DaPaaS project is to provide an integrated Data-as-a-Service (DaaS) and Platform-as-a-Service (PaaS) environment, together with associated services, for open data, where 3rd parties can publish and host both datasets and data-driven applications that are accessed by end-user data consumers in a cross-platform manner.

This deliverable focuses on the UX aspect of the DaPaaS Platform and provides:

- A summary of the high-level requirements which the UX layer should support;
- A set of requirements on visualization types the platform should support;
- A state-of-the-art overview of how relevant DaaS and integrated DaaS and PaaS solutions deal with data visualization aspects;
- An initial architecture design for relevant aspects of the UX layer (including supported visualization types and mechanisms to deal with efficient access to data from multi-devices);
 and
- An overview of 3rd party visualization tools and libraries which are potentially relevant for the implementation of the data layer.

This deliverable is aligned and should be read in conjunction with the corresponding deliverables in WP2 (D2.1) and WP1 (D1.1). The outlined UX layer design will be implemented by M9 (D3.2) and further refined during the second year of the project based on user feedback.



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1 Introduction

This report represents Deliverable D3.1 "Analysis, requirements, design & architecture specification for the data access framework" of the DaPaaS project. This deliverable is a result of Task T3.1 "Requirements, analysis & design of the framework for data access ".

The goals of this deliverable are to provide:

- A summary of the high-level requirements which the UX layer should support;
- A set of requirements on visualization types the platform should support;
- A state-of-the-art overview of how relevant DaaS and integrated DaaS and PaaS solutions deal with data visualization aspects;
- An initial architecture design for relevant aspects of the UX layer (including supported visualization types and mechanisms to deal with efficient access to data from multi-devices);
- An overview of 3rd party visualization tools and libraries which are potentially relevant for the implementation of the data layer;
- Some recommendations for the use of visualization tools and libraries for the first prototype of the UX Layer.

In line with the overall DaPaaS Platform architecture introduced in deliverable D2.1, the DaPaaS platform (Figure 1) is roughly divided into three layers, covering aspects related to data management, application management and UX (including data-driven portals and mobile access). The core role of the UX layer is two-fold:

- 1. To provide graphical user interfaces for components developed at the Platform and Data Layers, and access to the data and data intensive applications deployed on the DaPaaS Platform;
- 2. To ensure mechanisms for efficient access to data and applications (deployed and made available in the DaPaaS Platform) from multi-devices (Web and mobile), taking into account that there are certain constraints, e.g. limited network bandwidth, memory, disk space, etc.

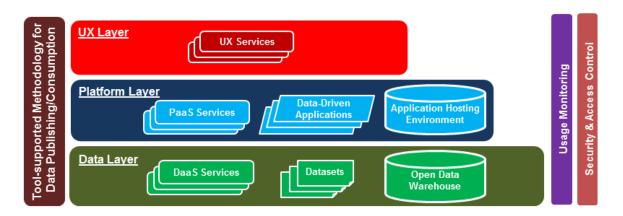


Figure 1: High-level architecture of the DaPaaS Platform

The rest of this document is organized as follows:

- Section 2 "Requirements Analysis for the UX Layer" provides a summary of the high-level requirements which the UX layer should support from the perspective of the key roles, and details a set of requirements on the visualization types the UX Layer should support;
- Section 3 "State of the Art Overview for Data Visualization in DaaS/PaaS Platforms" provides an analysis of existing solutions providing web and mobile UI, relevant technologies and standards:





- Section 4 "UI Layer Architecture" introduces the core capabilities of the UX Layer and the highlevel architecture of the UX Layer;
- Section 5 "Relevant Visualization Tools and Libraries" provides an analysis of various 3rd party tools and libraries which may support the outlined technical architecture; and
- Section 6 "Summary and Outlook" summarizes this document and outlines some recommendations for the implementation of the first UX Layer prototype.



2 Requirements Analysis for the UX Layer

Deliverable D2.1 (DaPaaS Project, 2014) provides the complete list of business requirements for the overall DaPaaS Platform, and the descriptions of the key roles (actors) that will interact with it.

For the sake of completeness this section summarizes the key roles and their respective requirements which are relevant to WP3 and the focus of this deliverable respectively. For further details on the roles, the overall requirements and architecture, the reader is referred to Deliverable D2.1.

2.1 Key Roles in DaPaaS

The key roles involved in a typical DaPaaS context and their relationships to the platform, are illustrated in Figure 2. The roles are:

- The DaPaaS Developer responsible for implementing the DaPaaS software components and services for the integrated DaaS and PaaS environment.
- The Instance Operator is an administrator of deployed instance of DaPaaS software, i.e. the DaPaaS Platform.
- The **Data Publisher** has the goal of publishing data on the DaPaaS Platform so that it is available to 3rd party application developers and end user data consumers.
- The **Application Developer** develops data-driven applications that utilize the data hosted on the DaPaaS Platform. The applications are deployed and hosted in the DaPaaS Platform.
- The End-Users Data Consumer indirectly utilizes the hosted data via using the Web and mobile applications hosted on the platform.

The role of WP3 is to provide graphical user interfaces through which each of the roles outlined above can access various functionalities of the platform. As we are dealing with data and data-intensive applications which will be hosted on the platform, especially in a multi-device context, a key challenge to be addressed within the context of this WP is efficient access to data and applications (deployed and made available in the DaPaaS Platform) from multi-devices (Web and mobile), taking into account that in such context, there are certain constraints, e.g. limited network bandwidth, memory, disk space, etc.

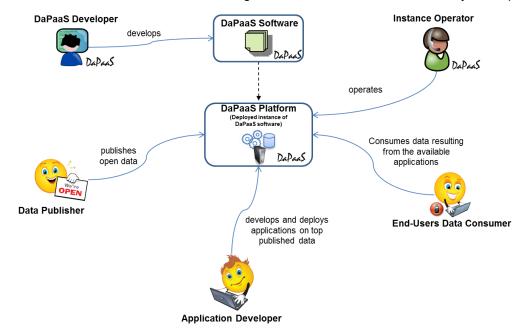


Figure 2: Key roles/actors in DaPaaS



2.2 Visualization Requirements for the UX Layer

Table 1 summarizes the DaPaaS platform requirements on visualization aspects, from the point of view of the key roles played in DaPaaS context. It is a requirement that each role (Instance Operator, Data Publisher, Apps Developer, and End-User Data Consumer) is supported by one or more graphical interfaces that provide access to the platforms functionality. The focus will primarily be on the visualization support for End-User Data Consumer for accessing data and date-intensive applications hosted on the platform. For a complete list of requirements for the DaPaaS Platform, the reader is referred to Deliverable D2.1.

Table 1: Description of visualization requirements for DaPaaS Key Roles

ID	Name	Brief description
IO-06	UI for Instance Operator	The Instance Operator shall be able to access the platform services through appropriate user interface (graphical and/or console).
DP-12	UI for Data Publisher	The Data Publisher shall be able to access the DaaS services through appropriate user interfaces (graphical and/or console).
AD-07	UI for Application Developer	The Application Developer shall be able to access the relevant DaaS and PaaS services through appropriate user interfaces (graphical and/or console).
EU-04	Mobile and desktop GUI access	End-Users shall be able to access applications on both mobile and desktop devices, which require UX components to support both mobile and desktop users in an appropriate manner. The End-Users Data Consumers shall be able to access the relevant platform services, e.g., search for datasets, applications, run applications, visualize datasets, etc., through appropriate graphical user interfaces (GUIs), e.g., pie charts, time series and maps.

The exact visualization types for the functionalities of components developed in the Data and Platform Layers will be decided once the components are developed. For now, we outline generic visualization types that will be supported by the UX Layer and which will be offered for the other components as they are developed.

According to the TDWI Report 2013 "Data Visualization and Discovery for Better Business Decisions" the most commonly used data visualization types are: bar charts (95%), line chart (75%), pie charts (75%), tables, scatter plots. The UX layer will at least support these most common chart types, encapsulating them into widgets for data visualization. Table 2 outlines the requirements on the visualization types to be supported by the platform.

¹ http://download.1105media.com/pub/tdwi/files/TDWI_BPReport_Q313_DVIS_Web.pdf



Table 2: Description of requirements for Visualization Types

ID	Name	Brief description
UI-01	Cross platforms and mobile support	The data should be viewable on major browsers and platforms including mobile. HTML5/JS is required.
UI-02	Support for bar and column charts	Bar chart is the most commonly used chart (according to the TDWI research – 95% penetration). The bar chart is the most appropriate chart type for comparing results. The column chart is a deviation of bar chart. The platform must support bar charts.
UI-03	Support for line and area charts	Line chart is the second most popular chart type. This type of chart is relevant to display transition of data or change of data over time. The area chart is deviation of the line chart. The platform must support line chart.
UI-04	Support for pie charts	The pie chart is the third most popular type of charts. The pie chart is most appropriate to display data composition. The platform must support pie chart.
UI-05	Support for scatter plots and bubble charts	Scatter plot and bubble chart are the most convenient mechanism to show relationship between different data. Bubble chart is variation of scatter plot with 3 rd variable. The platform must support scatter plot.
UI-06	Support for tables	Tables are the most intuitive way to display multi-dimensional tabular data. The platform must support tables.



3 State of the Art Overview for Data Visualization in DaaS/PaaS Platforms

In this section we review the relevant DaaS and integrated DaaS/PaaS platforms (that have been mentioned in deliverables D1.1 and D2.1) in terms of the visualization capabilities that they offer.

3.1 Microsoft Azure Marketplace

The Windows Azure platform provides a marketplace² for applications and data. Currently there are hundreds of apps, components, widgets and dashboards focused on management and visualization of different kind of data on the marketplace.

The apps are developed by the third parties and published on the marketplace, which provide monetization model for the app developers.

Most of the components and apps focused on data visualization are developed on Silverlight (Microsoft's preferred platforms for interactive UI), but some of the developers rely on HTML5 and support mobile devices.

According to the Azure development FAQ³ there does not seem to be much data visualization support provided by the Azure platform itself:

"Are there data visualization tools available for Azure resident data collections? Both Excel and Matlab running on the desktop can be used to visualize data stored on Windows Azure. More sophisticated local and remote visualization tools will be made available."

Application Developers are directed to e.g. Windows Azure Tools for Visual Studio⁴. There exists 3rd party development tools with data visualization components for Visual Studio, e.g. Infragistics Silverlight Controls⁵, that can be used to develop applications for Windows Azure.

3.2 DataMarket

DataMarket collects publicly available data sources along with user uploaded data and normalizes all data into one format, allowing user to work with this data in similar manner, as well as compare different data set, combine data, visualize it, search, create reports and dashboard etc.

DataMarket supports 14 different chart types (line, relative line, stacked area, 100% stacked area, bar, stacked bar, 100% stacked bar, column, stacked column, 100% stacked column, table, choropleth maps, current values, and pie)⁶, which can be used to create dashboards. Charts are based on HTML5 and can be viewed on every HTML5 compatible browser including on mobile devices.

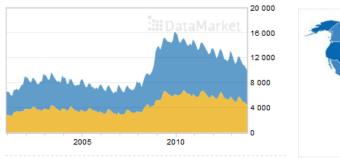




Figure 3: DataMarket – Stack area chart (left) and choropleth map (right)

² https://datamarket.azure.com/

³ http://research.microsoft.com/en-us/projects/azure/faq.aspx

⁴ http://msdn.microsoft.com/en-us/library/windowsazure/ff687127.aspx#Create

⁵ http://www.infragistics.com/products/silverlight/

⁶ http://datamarket.com/p/chart-types/



The DataMarket's Data Hub provides free access for data consumers to the basic features of the system, including charting and visualization and premium paid features for publishing data and embed them into enterprise systems.

3.3 Socrata

Socrata⁷ is a platform focusing on Open Data and services. The Socrata Open Data Portal⁸ allows users to create maps and charts:

- Interactive map from location data, or GIS files like Esri shapefiles, KML/KMZ files, using either Google Maps, Bing Maps or ESRI.
- Chart creation capabilities includes various chart types such as Area, Bar, Column, Donut, Line, Pie, Time Line, Tree Map and Heat Map.

How-to videos for creating a bar chart and a point map are provided on the Socrata Open Data Portal website (see Figure 4).



Figure 4: Socrata - Bar chart map (left) and point map (right)

3.4 LOD2

The LOD2⁹ project (LOD2 Project, 2012) aims at providing an open source, integrated software stack for managing the complete lifecycle of Linked Data. For the Search/Browsing/Exploration part of the lifecycle the following tools are included:

- **Sig.ma:**¹⁰ The sig.ma service was created as a demonstration of live, on the fly Web of Data mashup. Provide a query and Sig.ma will demonstrate how the Web of Data is likely to contain surprising structured information about it (pages that embed RDF, RDFa, Microdata, Microformats).
- **SemMap:**¹¹ An application for browsing and exploring geographical RDF data on a map.
- **CubeViz:** ¹² CubeViz allows visualization of the Data Cube linked data representation of statistical data. It has support for the more advanced DataCube features, such as slices.
- Facete: 13 Facete is a spacial semantic browser application, with a focus on faceted browsing.

⁷ http://www.socrata.com/

⁸ http://www.socrata.com/open-data-portal/

⁹ http://lod2.eu/

¹⁰ http://sig.ma/?page=sigmaee

¹¹ http://wiki.aksw.org/Projects/SemMap

¹² http://aksw.org/Projects/CubeViz.html

¹³ http://aksw.org/Projects/Facete.html



3.5 European Union Open Data Portal

The European Union Open Data Portal¹⁴ provides an access to the open data produced by the institutions and other bodies of the European Union.

Along with the data portal, it provides various applications ¹⁵ for data visualization which are used to process and visualize datasets in the portal. The applications provide various data visualizations, including charts (bar, line, scattered plot), maps (geo data), dashboards, data comparison. The applications provide interactive access to the data where you can change various filtering criteria and update dashboards / charts / graphs. Most of the applications are based on HTML5 / JS technology so they are fully compatible with all browsers, including mobile.

The Digital Agenda Scoreboard¹⁶ is one of the listed applications. It is a Web application that allows users to interactively create graphs to view the data for hundred indicators of the European information society, comparing progress across countries and over time.



Figure 5: Digital Agenda Scoreboard Web application

3.6 Datameer

Datameer¹⁷ was founded in 2009 by some of the original contributors to Apache Hadoop (an open source framework processing large datasets). Datameer provides analytics software¹⁸ on top of the Hadoop framework that allows integrating, analyzing and visualizing data.

Datameer provides an extensive library of data visualization widgets ¹⁹ that includes tables, graphs, charts, diagrams, maps, and tag clouds which enables users to create dashboards. In addition to simple dashboards, Datameer provides a solution called Business Infographics where data visualizations have no built-in constraints and users can drag and drop any widget, graphic, text or infographic element (see Figure 6). Datameer uses HTML5 supporting both desktop and mobile users.

¹⁴ https://open-data.europa.eu/en/data/

¹⁵ https://open-data.europa.eu/en/apps

¹⁶ http://ec.europa.eu/digital-agenda/en/create-graphs

¹⁷ http://www.datameer.com

¹⁸ http://www.datameer.com/product/

¹⁹ http://www.datameer.com/product/data-visualization.html



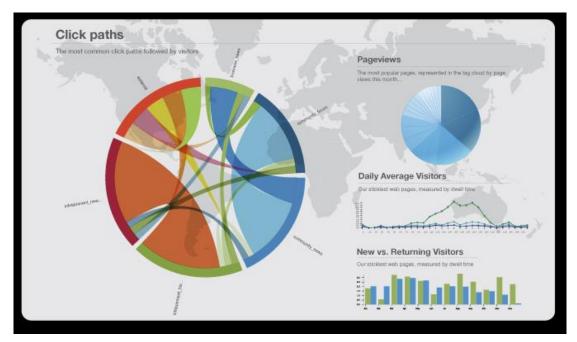


Figure 6: Datameer - Business Infographics data visualization solution

3.7 Splunk

Splunk²⁰ provides software designed to manage unstructured data generated by machines (Websites, applications, servers, networks, mobile devices, sensors and RFID assets). The Splunk Enterprise software product provides features for collecting and indexing any machine data, including the capability to handle massive live data streams, statistical analysis and real-time dashboards.

By default, Splunk creates dashboards using simple XML²¹. Developers can create and modify simple XML dashboards using Splunk's interactive editing tools without writing any simple XML code. Splunk provides a dashboard examples app²² using simple XML (see Figure 7).

In addition, Splunk provides extensions for developing more advanced interactive visualization through the SplunkJS stack 23 and Django Web framework 24 .

²⁰ http://www.splunk.com

²¹ http://docs.splunk.com/Documentation/Splunk/latest/Viz/WebFramework

²² http://apps.splunk.com/app/1603/

http://dev.splunk.com/view/webframework-splunkjsstack/SP-CAAAESV

²⁴ http://dev.splunk.com/view/webframework-djangobindings/SP-CAAAEM6



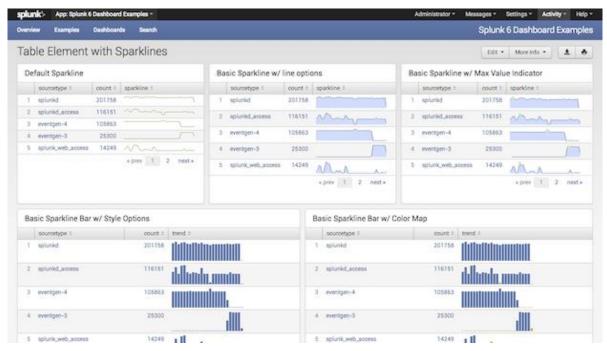


Figure 7: Splunk - Dashboard examples app

3.8 Tableau Software

Tableau Software ²⁵ provides a set of interactive data visualization products focused on business intelligence, ranging from desktop to hosted solutions. Tableau offers a full set of capabilities that allows users to create visual analysis for data discovery, data visualization and dashboards²⁶ such as:

- Big data analysis: Visual analysis tools to investigate trends and outliers in big data;
- Data discovery: Investigate data at speed-of-thought, asking and answering questions as you go;
- Mapping software: Add "where" to your analysis for more insight, fast answers;
- **Business dashboards:** Drag and drop to create interactive dashboards, and then share in a browser (see Figure 8);
- **Data visualization:** A broad range of data visualization tools. Tableau provides a guide²⁷ for selecting the between 11 different types of visualizations (bar, line, pie, map, scatter plot, Gantt, bubble, histogram, bullet, heat map and highlight table).

Tableau Software provides a free, public data story telling application called Tableau Public²⁸. It allows users to create and share interactive charts and graphs, stunning maps, live dashboards and fun applications in minutes, then publish anywhere on the Web (see Figure 9).

A key technology behind Tableau Public is the VizQL visual query language²⁹. VizQL is a computer language for describing tables, graphs, charts, maps, time series, tables of visualizations and dashboards. It unifies all of these different visual representations into a simple language.

²⁵ http://www.tableausoftware.com

²⁶ http://www.tableausoftware.com/solutions/capabilities

²⁷ http://www.tableausoftware.com/learn/whitepapers/which-chart-or-graph-is-right-for-you

²⁸ http://www.tableausoftware.com/public/download

²⁹ http://www.tableausoftware.com/public/our-story





Figure 8: Tableau - Example of business dashboard

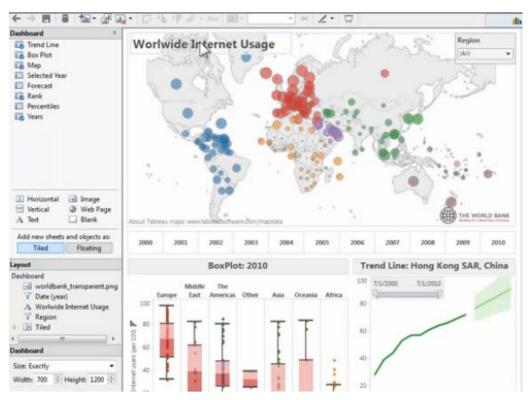


Figure 9: Tableau Public



4 UI Layer Architecture

In Section 1 and 2 above we introduced the UX Layer of the DaPaaS platform, together with visualization requirements. Based on these high-level requirements, this section outlines the "technical view" of the DaPaaS UX Layer with concrete capabilities and components supporting the identified requirements.

4.1 Functional Aspects

As the UX Layer has to deal with graphical widgets for various types of data visualizations and ensure mechanisms for efficient access to data from the graphical interfaces, the architecture of this Layer will have to support integration of graphical components / widgets, and components related to efficient data access. In the following we briefly introduce the components necessary to address the visualization aspects of the platform.

4.1.1 Graphical Widgets

Graphical widgets are reusable components that display data as charts, tables, etc., and can be easily customized and used to create dashboards, infographics or embed in Web pages. The widgets should be accessible both from desktop and mobile devices. The UX Layer will support the following widgets:

- Table widget displays tabular data. This component is appropriate for use when multidimensional data need to be displayed.
- Bar chart widget displays comparison of two or more datasets.
- Line chart widget displays change of data over time.
- Pie chart widget displays structure of data.
- Scatter plot displays relation of elements.

4.1.2 Data Summarization

The UI interface, especially data consumer interfaces (including mobile), should provide means for easy data exploration and analysis, including dashboard and different data visualization techniques. The data consumer clients will not download entire datasets in order to display data on charts or dashboards. Data aggregation / summarization will be implemented on the server and only the minimal sets of required data for visualization will be transferred to the client.

4.1.3 Caching

Caching of query results is required in order to improve the UX Layer performance and scalability and reduce the overload of the back end components of the platform. Caching algorithms can be implemented on several levels:

- Caching most frequently used data;
- Caching API calls, eliminating need to make consequence call to the same API;
- Caching UX Layer response to the graphical widget, eliminating need to process data from the backend.

4.1.4 Notifications

The notifications component is used internally as a message bus between other components, providing effective way to subscribe for certain events and get notified when event happened. Events can trigger synchronization actions between internal components, such as updating data, updating chart, show report, etc. This will complement the data summarization functionality and act as a mechanism for exchanging data between the clients and the platform.



4.2 UI Layer Architecture & Components

Section 6.1 outlined the technical capabilities that will be implemented in the UI layer of the platform. This section outlines how these capabilities are mapped to concrete software components, as depicted in Figure 10 – the architecture of the DaPaaS UX Layer.

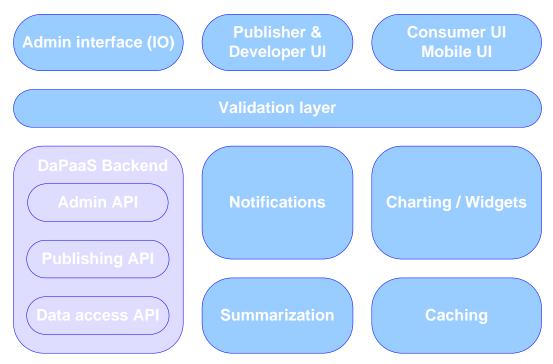


Figure 10: UI Layer Architecture



5 Relevant Tools

This section identifies tools that can be relevant to the development of UX Layer components. Due to specifics of some components we may need to develop them from scratch.

Summarization component requests data from the backend and aggregates it into small datasets that can be relevant to the selected visualization widget. Due to specifics of DaPaaS project this component needs to be developed from the scratch.

The Caching component is relevant for the data after summarization, and provides server-side caching capabilities for the processed data. Due to specifics of the implementation of caching, this component will be developed from scratch.

Widgets will display standard charts and can be implemented using support chart libraries which match the requirements for the UX Layer.

The rest of this section will review some of the visualization libraries and HTML5 libraries that can be used for UX Layer for DaPaaS Platform. With few exceptions, most of the frameworks that provide charting capabilities are focused only on visualization and does not provide any additional functionality. In order to provide reasonable comparison we have separated visualization frameworks from HTML5 frameworks.

5.1 Visualization Frameworks

As a part of Task 3.1 more than 30 popular visualization frameworks have been reviewed. Appendix A shows a table of reviewed frameworks with their attributes: supported chart types, features, supported browsers, etc.

Based on this review, the most relevant frameworks for the DaPaaS Platform are included in this section. The selection process includes libraries that are open source, free, supporting desktop and mobile devices, matching requirements for the outlined visualization types, with reasonable documentation, examples and support community, and are regularly maintained.

5.1.1 D3

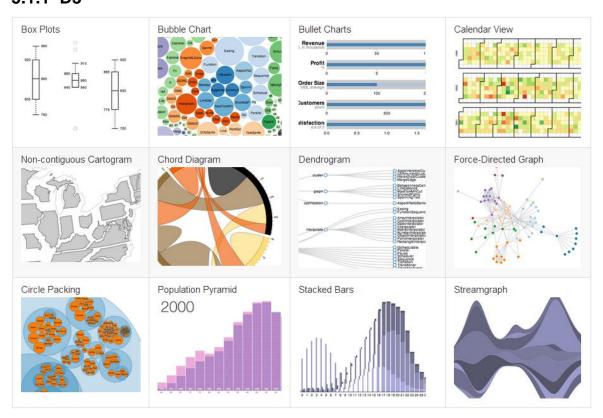


Figure 11: D3 charting



http://d3js.org

D3.js is a JavaScript library for manipulating documents based on data and data visualization library based on HTML, SVG and CSS. The framework provides quite extensive APIs not just for visualization but also for managing data driven documents and transforming them into HTML, XML or directly manipulate their content.

Maintenance

The D3 library is quite mature, with good community, documentation and examples.

https://github.com/mbostock/d3/wiki/Gallery

https://github.com/mbostock/d3/wiki

Licensing

D3 is free, open source JavaScript library, licensed under BSD.

Accessibility

The D3 framework is quite extensive with many feature, but with steep learning curve. The leading time to start using framework is longer than with other visualization frameworks.

5.1.2 Flot

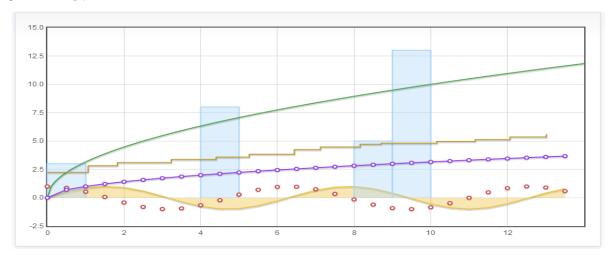


Figure 12: Flot charting

http://www.flotcharts.org

Flot is a JavaScript plotting library based on jQuery. The library supports all major types of charts and has quite good support for browsers, including mobile browsers. As the library is based on jQuery it can provide creation of interactive charts.

Maintenance

The library's Website contains detailed documentation with lots of examples and plug-ins.

http://www.flotcharts.org/flot/examples

http://github.com/flot/flot/blob/master/API.md

Licensina

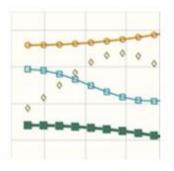
Flot is free, open source JavaScript library, licensed under MIT.

Accessibility

The library utilizes jQuery DOM framework and it has a less steep learning curve, especially for developers familiar with jQuery.



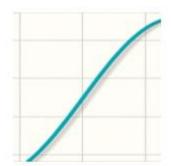
5.1.3 jqPlot



Numerous **line style options** with 6 built in marker styles!



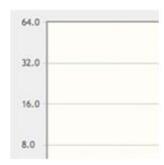
Horizontal and vertical Bar charts!



Shadow control on lines, markers, the grid, everything!



Drag and drop points with auto updating of data!



Log Axes with flexible tick marks!



Trend lines computed automatically!

Figure 13: jqPlot charting

http://www.jqplot.com

jqPlot is another plotting library based on jQuery with good support of different charts, browsers and extendable APIs with plug-in architecture.

Maintenance

The library's Website contains detailed documentation along with examples and plug-ins.

http://www.jqplot.com/tests/

http://www.jqplot.com/docs/

Licensing

jqPlot is free, open source JavaScript library, licensed under MIT or GPL.

Accessibility

The library utilizes jQuery DOM framework and it has less steep learning curve, especially for developers familiar with jQuery.



5.2 Mobile UI Frameworks

5.2.1 jQuery

```
$.ajax({
1
     url: "/api/getWeather",
2
      data: {
3
4
       zipcode: 97201
5
      success: function( data ) {
6
7
        $( "#weather-temp" ).html( "<strong>" + data + "</strong> degrees" );
8
9
   });
```

http://jquery.com/

jQuery is a feature-rich JavaScript library with extensive support for animations, event handling, Ajax and many other features. The library is quite mature and de facto standard for JS UI development.

Maintenance

The library's Website contains detailed documentation along with examples and plug-ins.

http://api.jquery.com/

http://learn.jquery.com/

Licensing

jQuery is free, open source JavaScript library, licensed under MIT.

Accessibility

The jQuery framework is quite extensive with many features and quite popular among UI developers. Due to popularity usually there is no leading time to start working with this framework.

5.2.2 Dojo

```
1
       dojo.xhrGet({
2
         url: "/api/getWeather",
         handleAs: "json",
4
         load: function(response){
  5
           dom.byId("weather").innerHTM = response;
6
         },
  7
         error: function(err){
8
           console.log("error:", err);
  9
10
      });
```

http://dojotoolkit.org/

Dojo is a JavaScript library that provides fast cross-browser and cross-platform development process with extensive HTML5 support. Dojo also provides capabilities for creating charts and 2D graphs.

Maintenance

The library's Website contains detailed documentation along with examples and plug-ins. There is a strong community behind the project.

http://dojotoolkit.org/documentation/

http://dojotoolkit.org/community





Licensing

Dojo is free, open source JavaScript library, licensed under BSD.

Accessibility

The Dojo framework is quite extensive with many feature, but with steep learning curve. The learning time to start using framework is longer than with other frameworks.



6 Summary and Outlook

This document provided an overview of the UX Layer of the DaPaaS platform, outlined a set of requirements for the UX Layer from the perspective of key roles, and the visualization types the platform should support. Furthermore, it provided an initial architecture design for the UX Layer and associated core components, provided a state-of-the-art overview of how relevant DaaS and integrated DaaS and PaaS solutions deal with data visualization, and surveyed relevant visualization frameworks relevant for the implementation of the UX Layer. Following the technology evaluation performed as part of this document, the following remarks are to be considered for the implementation phase of the UX Layer, with a particular focus on the Platform Layer:

- jQuery is the one of the most widely used libraries for client side scripting used all around the Web and obvious choice for creating dynamic Web 2.0 sites. There are a lot of plugins available for jQuery covering different aspects such as tabs, accordions, dialog boxes, etc. This library is an obvious choice for creating Web interfaces for the DaPaaS platform.
- Dojo is similar to the jQuery library with good support for creating different visual interface elements, such as tabs, dialogs, etc. The library has strong community behind it and it is second most used client side scripting library for Web applications. This library is the second best choice for creating Web interfaces for the DaPaaS platform. Dojo has some advantages over jQuery regarding the support for charts there is charting functionality implemented in the library. Unfortunately the internal charting functionality is not as strong as other solutions mentioned in this document.
- D3 is a quite sophisticated library with excellent support for charts, matching DaPaaS requirements. It is open source, has good active community supporting it and lot of examples. The library is an excellent choice for generating dynamic charts. The main disadvantage of D3 is that the development effort needed to create widgets based on this library is significant compared to other alternatives.
- jqPlot and Flot are excellent alternatives for D3. Even though these two frameworks provide less functionality than D3, they match the requirements outlined in this document and can implement all the required functionality related to visualization types.
- We need further investigation concerning the choice of jqPlot/Flot vs D3 in order to select the best alternative for DaPaaS based on development efforts, project requirements, and future development of the project.
- The Caching and Summarization components shall be developed from the scratch to meet project specifics.



7 Appendix A: Review of Data Visualization Frameworks

7.1 Frameworks

		Open source	Latest ver- sion	Trial and Prices
amCharts	http://www.amcharts.com/	No	3.X	Free with watermark \$99 (single website)
arcadiaCharts	http://www.arcadiacharts.com/	No	1.0.2	Free for non commercial use \$ 89 (single website) - \$ 899 (OEM)
CanvasJS Charts	http://canvasjs.com/	CC license 3.0	1	Free for non-commercial use \$299+ for commercial license
D3.js	http://d3js.org/	BSD License	2.10.2003	Free under BSD
dhtmlxChart	http://www.dhtmlx.com/docs/prod- ucts/dhtmlxChart/index.shtml	GNU GPL	2.6 Build 100928	Free under GNU GPL, \$49
Dojo (dojox/charting)	http://dojotoolkit.org/	BSD, AFLv2	1.8	Free
Ejschart	http://www.ejschart.com/	No	2.3	Free / \$100 / \$250 / \$1000
Elycharts	http://elycharts.com/	MIT License	2.1.2004	Free
Flot	http://www.flotcharts.org/	MIT License	0.8.1 (may 2013)	Free
flotr2	http://www.humblesoftware.com/flotr2/	MIT License		Free
Google Chart Tools	https://developers.google.com/chart/	No		Free
gRaphaël	http://g.raphaeljs.com/	MIT License	0.5.0	Free (you can donate)
Highcharts	http://www.highcharts.com/	CC by-nc 3.0	1	Free for non commercial use \$ 80 (single website) - \$ 2000 (10 developers license)
jqChart	http://www.jqchart.com/	No		\$299
jqPlot	http://www.jqplot.com/	MIT, GPL v2	2013	Free
JSCharts	http://www.jscharts.com/	No	3	\$ 39 - \$ 149 Free with watermark
JSXGraph	http://jsxgraph.uni-bayreuth.de/wp/	LGPL	0.94	Free
KendoUI DataViz	http://www.telerik.com/kendo-ui-dataviz	No	Q1 2013	\$ 399



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure

Morris.js	http://www.oesmith.co.uk/morris.js/	BSD	0.4.1	Free
nvd3	http://nvd3.org/	Apache 2.0		Free depending on Apache 2.0
Protovis	http://mbostock.github.io/protovis/	BSD License	3.3.2001	Free
RGraph	http://www.rgraph.net/	No	2012	Free for non-commercial (CreativeCommons) License for commercial use.
Rickshaw	http://code.shutterstock.com/rickshaw/	Yes	2012	Free of charge with copyright attribution
Sencha Touch Charts	http://dev.sencha.com/deploy/touch- charts-rc/	No		Free under GPLv3 license; \$999 commercial license
TeeChart	http://www.steema.com/teechart/html5	No	2012	Free for non commercial use. \$129 commercial license (1developer + 1 server install + 1 year support subscription)
zingchart	http://www.zingchart.com/	No	2010	Free with watermark Single Domain Package: \$249.00 Discounted Multi- Domain Package: \$999.00 SaaS and OEM Pricing Available
Shield UI Charts	https://www.shieldui.com/products/chart	No	1.4.2002	\$299
SVGware	http://www.svgware.com/	No	2.6 (July 2013)	Free
Reportivo.com	http://reportivo.com/			Free

7.2 Supported Chart Types

	Graphic technology	Area	Bar	Bub- ble	Line	Pie	Scat ter	Splin e	Spar kline s	Can- dle- stick	Donut	Node / Edge graph	Other charts
amCharts	SVG VML for old IE	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes		Gauges, Radar, Polar, Step line, Step without Risers, OHLC, area range, Donut, Funnel, Waterfall, Bullet, XY, Maps are available as additional package



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure PU

arcadiaCharts	Canvas	No	Yes	No	Yes	Yes		No		No	Yes		
CanvasJS Charts	CanvasJS	Yes		No	Yes		Bubble Chart						
D3.js	SVG	Yes	-	Yes	Yes	D3.js is a drawing library, and not just a chart library. You can make virtually any visualization or graph given time.							
dhtmlxChart	Canvas	Yes	Yes	No	Yes	Yes	No	Yes	Yes	No	Yes		
Dojo (dojox/charting)	SVG Canvas VML Silverlight	Yes	No		Bubble, Candlestick (OHLC), Spider. Other Dojo modules provide as well TreeMap, Gauges etc								
Ejschart	Canvas SVG VML	Yes	Yes	No	Yes	Yes	Yes	-	-	Yes	Yes		f(x), Gauge, Donut, alarm, candle stick, step series, over under, open high low, error series, stacked bar, trend, and floating bar
Elycharts	SVG	Yes	Yes	No	Yes	Yes	No	Yes	Yes	No	Yes		Funnel
Flot	Canvas	Yes		Yes	Yes		Bubbles, Gantt, Pyramid, Spider						
flotr2	Canvas	Yes	Yes	Yes	Yes	Yes	Yes	No		Yes	No		Bubble, radar
Google Chart Tools	SVG	Yes	Yes	No	Yes	Yes	Yes	No	No	Yes	No		Geo chart, table, gauge, tree map
gRaphaël	SVG	Yes	Yes	No	Yes	Yes	No	No	No	No	No		
Highcharts	SVG	Yes		Yes	Yes								
jqChart	Canvas	Yes		Yes	No		Bubble, radar, polar						
jqPlot	Canvas	Yes											
JSCharts	Canvas	No	Yes	No	Yes	Yes	No	No		No	No		
JSXGraph	SVG	No	Yes	No	Yes	Yes	No	Yes		No	No		Math
KendoUI DataViz	SVG	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	Yes	Yes		Linear Gauge, Radial Gauge, Bubble, Bullet, Donut, Scatter, Stock
Morris.js	SVG	Yes	Yes	No	Yes	No	No	Yes	No	No	Yes		



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure PU

nvd3	SVG	Yes		No	Yes	Bullet chart						
Protovis	SVG	Yes	TreeMap, Node links									
RGraph	Canvas	Yes	Yes	Yes	Yes	Yes	Yes	No	No	No	Yes	Gauge, Funnel, Waterfall
Rickshaw	SVG	Yes	Yes	No	Yes	No	Yes	Yes		No	No	
Sencha Touch Charts	Canvas	Yes	Yes	No	Yes	Yes	Yes	Yes	No	No	No	
TeeChart	Canvas	Yes		Yes	Yes	Horizbar, SmoothLine, Donut, HorizArea, Bubble, Candle (OHLC)						
zingchart	Canvas SVG VML Flash	Yes	Bullet, Chord, Funnel, Gauge, Grid, Maps, Pareto, Piano, Radar, Rank- flow, Stock, Treemap, Venn, WordCloud									
Shield UI Charts	SVG VML	Yes		Yes	Range Bar/Area/SplineArea, Polar Bar/Area/Spline/Scatter, Stepline, Steparea							
SVGware	SVG	Yes	Yes	Yes	Yes	No	Yes	No	No	No	No	heat map; error bars; linear and logarithmic scales;
Reportivo.com		Yes	Yes		Yes	Yes	Yes	Yes			Yes	Range Bar/Area/Spline Area, Polar Bar/Area/Spline/Scatter/Step-line/Steparea

7.3 Additional Chart Features

Ability	Annotations	Combination	Data	Date-	Dynamic	Export	External	Interactive	Print	Text Rotation for
to	on the chart	of charts	labels	time	charts	files	Data	(responds		Labels
zoom				axis			Loading			
in and								hover/click)		
out of										
charts										



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure PU

amCharts	Yes	Yes	Yes	Yes	Yes	Yes	Yes PNG, JPG, SVG, PDF		Yes	Yes	Yes
arcadiaCharts			Yes			Yes			Yes		
CanvasJS Charts	Yes		Yes	Yes	Yes	Yes			Yes		Yes
D3.js	Yes		Yes	Yes	Yes	Yes			No		Yes
dhtmlxChart	No	Yes	No	Yes	No	Yes	No	Yes	No	No	Yes With CSS
Dojo (dojox/charting)	Yes	No	Yes	-	-Feasi- ble with custom code	Yes	Yes SVG	Yes	No	Yes	Yes
Ejschart	Yes	Yes	Yes	Yes	Yes	Yes	-	Yes	Yes	Yes	Yes
Elycharts	No	No	No	Yes	No	Yes	No	No	Yes	Yes	Yes
Flot	Yes	Yes	Yes	Yes		Yes	No	Yes	Yes	No	
flotr2	Yes	Yes	Yes		Yes	Yes	Yes PNG, JPG	No	Yes	No	Yes
Google Chart Tools	No	No	Yes	No	Yes	No	No	No	Yes	No	No
gRaphaël	No	No	No	Yes	No	No	No	No	Yes	No	No
Highcharts	Yes	No	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes
jqChart	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes		Yes
jqPlot	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	Yes	-	Yes
JSCharts	No	No	Yes	Yes	No	No	No	No	No	No	No



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure

JSXGraph	No		Yes	Yes	Yes	Yes		Yes	Yes		No
KendoUI DataViz	Yes										
Morris.js	No	No	No	No	Yes		No	No	Yes	No	No
nvd3	Yes	Yes	Yes	Yes		Yes			Yes		
Protovis	Yes	Yes	Yes	Yes	Yes	Yes	No	Yes	No		Yes
RGraph	No	No	No	No	No	No	-	Yes	Yes		
Rickshaw	Yes			Yes					Yes		
Sencha Touch Charts									Yes		
TeeChart	Yes		Yes								
zingchart	Yes										
Shield UI Charts	Yes										
SVGware	Yes	-	Yes	Yes							
Reportivo.com	Yes	Yes		Yes	Yes		Yes	Yes	Yes	Yes	Yes

7.4 Browser Support

	Fire- fox	IE	Chrome	Safari	Opera	iPh- one	iPad
amCharts	Yes	Yes 6.0+	Yes	Yes	Yes	Yes	Yes
arcadiaCharts	Yes	Yes	Yes	Yes	Yes	Yes	Yes
CanvasJS Charts	Yes	Yes 9+	Yes	Yes	Yes	Yes	Yes
D3.js	Yes	Yes 9+	Yes	Yes	Yes	Yes	Yes



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure PU

dhtmlxChart	Yes 1.0+	Yes 6.0+	Yes	Yes 3.0+	Yes 9.0+	Yes	Yes
Dojo (dojox/charting)	Yes 3.6+	Yes 6+	Yes	Yes	-	Yes	Yes
Ejschart	Yes 1.5+	Yes 6.0+	Yes	Yes 3.1	Yes 9+	Yes 1+	Yes
Elycharts	Yes 3.0+	Yes 6.0+	Yes 5.0+	Yes 3.0+	Yes 9.5+	Yes	Yes
Flot	Yes	Yes 6.0+	Yes	Yes	Yes		Yes
flotr2	Yes	Yes 6.0+	Yes	Yes		Yes	Yes
Google Chart Tools	Yes	Yes	Yes	Yes	Yes	Yes	Yes
gRaphaël	Yes 3.0+	Yes 6.0+	Yes 5.0+	Yes 3.0+	Yes 9.5+		
Highcharts	Yes	Yes 6.0+	Yes	Yes	Yes	Yes	Yes
jqChart	Yes	Yes 6.0+	Yes	Yes	Yes	Yes	Yes
jqPlot	Yes	Yes 7.0+	Yes	Yes	Yes	Yes	Yes
JSCharts	Yes 1.5+	Yes 8.0+	Yes 10+	Yes 3.1+	Yes 9+	Yes 1.0+	
JSXGraph	Yes 2.0+	Yes 6.0+	Yes	Yes 3.0+	Yes	Yes	Yes
KendoUI DataViz	Yes	Yes 7+	Yes	Yes	Yes	Yes	Yes
Morris.js	Yes	Yes 6.0+	Yes	Yes	Yes	Yes	Yes



D3.1: Requirements, analysis & design of the UI layer of DaPaaS infrastructure PU

nvd3	Yes	- IE 9, IE8 requires Aight	Yes	Yes	Yes	Yes	Yes
Protovis	Yes	No	Yes	Yes		Yes	Yes
RGraph	Yes	Yes 9+	Yes	Yes	Yes	Yes	Yes
Rickshaw	Yes	Yes 9+	Yes	Yes	Yes	Yes	Yes
Sencha Touch Charts						Yes	Yes
TeeChart	Yes	Yes 9.0+	Yes	Yes	Yes	Yes	Yes
zingchart	Yes	Yes 6.0+	Yes	Yes	Yes	Yes	Yes
Shield UI Charts	Yes	Yes 5.0+	Yes	Yes	Yes	Yes	Yes
SVGware	Yes	Yes	Yes		Yes	Yes	Yes
Reportivo.com	Yes	Yes	Yes	Yes	Yes	Yes	Yes